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Pricing Supplement No. 0058 Dated November 9, 1994 (To Prospectus dated August 12, 1993 and Prospectus Supplement dated October 15, 1993)

Senior Medium-Term Notes, Series B Due From Nine Months to Thirty Years From Date of Issue

Principal Amount: Issue Price: Commission or Discount: Proceeds to Company: Agent:	\$ 22,000,000.00 100.000% \$ 22,000,000.00 .500% \$ 110,000.00 99.500% \$ 21,890,000.00 Morgan Stanley, as Principal
Original Issue Date: Stated Maturity: CUSIP#: Form:	November 18, 1994 November 18, 1999 63858R-AZ-4 Book-Entry
Interest Rate:	Floating
Rate based on:	LIBOR Telerate Page 3750
Spread:	22.000 bps
Initial Interest Rate:	To be set on November 16, 1994
Interest Reset Dates:	3rd Wednesday of March, June, September and December
Interest Reset Period:	Quarterly, commencing 12-21-94
Interest Determination Dates:	2nd London Banking Day preceding Interest Reset Date
Interest Payment Dates:	3rd Wednesday of March, June, September and December
Index Maturity:	90 days
Spread Multiplier:	N/A
Maximum Interest Rate: Minimum Interest Rate:	N/A N/A
Minimum interest Rate:	N/A
May the Notes be redeemed prior to May the Notes be repaid prior to ma	-