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Pricing Supplement No. 0055 Dated November 9, 1994 (To Prospectus dated August 12, 1993 and Prospectus Supplement dated October 15, 1993)

Senior Medium-Term Notes, Series B Due From Nine Months to Thirty Years From Date of Issue

Principal Amount: Issue Price: Commission or Discount: Proceeds to Company: Agent:	\$100,000,000.00 100.000% \$100,000,000.00 .625% \$ 625,000.00 99.375% \$ 99,375,000.00 Merrill Lynch, as Agent
Original Issue Date: Stated Maturity: CUSIP#: Form:	November 17, 1994 November 15, 2024 63858R-AA-7 Book-Entry
Interest Rate:	8.570% Fixed
Interest Payment Dates:	05-15, 11-15
Notes be redeemed prior to maturity? No Notes be repaid prior to maturity? Yes 11-15-04	