

Also effective May 18, 2006, the Registrant established an A\$3 billion Australian Medium-Term Note Program (the "A\$ MTN Program"), which provides for the issuance, from time to time, of its unsecured senior and subordinated debt securities denominated in Australian dollars. Notes are issued under the A\$ MTN Program pursuant to the terms of an Australian MTN Deed Poll dated as of May 18, 2006, and an Agency and Registry Agreement dated as of May 18, 2006, between the Registrant and JPMorgan Chase Bank N.A., Sydney branch, as issuing and paying agent. Terms of the notes, including rate and maturity, are agreed between the Registrant and the purchasers of the notes at the time of sale.

Notes issued under the A\$ MTN Program are issued pursuant to Regulation S under the Act; are not registered under the Act; and may not be offered or sold in the United States or to a U.S. person absent registration under, or an applicable exemption from the registration requirements of, the Act.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF AMERICA CORPORATION

By: /s/ TERESA M. BRENNER
TERESA M. BRENNER
Associate General Counsel

Dated: May 22, 2006