

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED JULY 30, 1998 AND PROSPECTUS SUPPLEMENT DATED FEBRUARY 17,
1999)
PROSPECTUS NUMBER: 1865

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

FIXED RATE NOTES

<TABLE>
<CAPTION>

| <S> | <C> |
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| PRINCIPAL AMOUNT: | \$100,000,000 |
| CUSIP NUMBER: | 59018S 2U7 |
| INTEREST RATE: | 5.72000% |
| ORIGINAL ISSUE DATE: | April 30, 1999 |
| STATED MATURITY DATE: | April 15, 2002 |
| INTEREST PAYMENT DATES: | Each April 15th and October 15th, commencing on October 15, 1999, subject to Modified Following Business Day Convention. |
| REPAYMENT AT THE OPTION OF THE HOLDER: | The Notes cannot be repaid prior to the Stated Maturity Date. |
| REDEMPTION AT THE OPTION OF THE COMPANY: | The Notes cannot be redeemed prior to the Stated Maturity Date. |
| FORM: | The Notes are being issued in fully registered book-entry form. |
| TRUSTEE: | The Chase Manhattan Bank |
| DATED: | April 27, 1999 |

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