```
                    MERRILL LYNCH & CO., INC.
                    MEDIUM-TERM NOTES, SERIES B
                 DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
                         FLOATING RATE NOTES

<TABLE>
<CAPTION>

<S>                    <C>                  <C>                      <C>

PRINCIPAL AMOUNT:      $175,000,000         ORIGINAL ISSUE DATE:     June 11, 1998


CUSIP NUMBER:          59018S K45           STATED MATURITY DATE:    June 11, 1999


INTEREST CALCULATION:                       DAY COUNT CONVENTION:
/x/ REGULAR FLOATING RATE NOTE              /x/ ACTUAL/360
/ / INVERSE FLOATING RATE NOTE              / / 30/360
(FIXED INTEREST RATE):                      / / ACTUAL/ACTUAL


INTEREST RATE BASIS:
/ / LIBOR                                   / / COMMERCIAL PAPER RATE
/ / CMT RATE                                / / ELEVENTH DISTRICT COST OF FUNDS RATE
/ / PRIME RATE                              / / CD RATE
/x/ FEDERAL FUNDS RATE                      / / OTHER (SEE ATTACHED)
/ / TREASURY RATE
DESIGNATED CMT PAGE:                        DESIGNATED LIBOR PAGE:
CMT TELERATE PAGE:                          LIBOR TELERATE PAGE:
CMT REUTERS PAGE:                           LIBOR REUTERS PAGE:


INDEX MATURITY:        Daily                MINIMUM INTEREST RATE:       Not Applicable


SPREAD:                0.130%               MAXIMUM INTEREST RATE:       Not Applicable


OPTIONAL "FLIP" COUPON: On December 11, 1998, ML&Co. may exercise a one-time right to convert in whole, but not
                        in part, the entire principal amount of the Notes to regular Fixed Rate Notes at a rate
                        of 6.00% per annum calculated on an Actual/360 basis and payable upon maturity with 30
                        days prior notice.


INITIAL INTEREST RATE: 5.66%                SPREAD MULTIPLIER:           Not Applicable


INTEREST RESET DATES:  Daily commencing June 11, 1998, through the Maturity Date; subject to following business
                       day convention.


INTEREST PAYMENT DATES: Quarterly on the 11th of September, December, March, and Maturity Date; subject to
                        following business day convention.


REPAYMENT AT THE
OPTION OF THE HOLDER:   The Notes cannot be repaid prior to the Stated Maturity Date.


REDEMPTION AT THE
OPTION OF THE COMPANY:  The Notes cannot be redeemed prior to the Stated Maturity Date.


FORM:                   The Notes are being issued in fully registered book-entry form.


TRUSTEE:                The Chase Manhattan Bank
```

DATED: June 8, 1998

</TABLE>