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<S> <C>
PROSPECTUS SUPPLEMENT FILE NO. 333-44173
(TO PROSPECTUS AND PROSPECTUS SUPPLEMENT DATED JULY 7, 1997) RULE 424(B)(3)
PROSPECTUS NUMBER: 1652

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MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

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PRINCIPAL AMOUNT: \$120,000,000 ORIGINAL ISSUE DATE: February 13, 1998
CUSIP NUMBER: 59018SZZ0 STATED MATURITY DATE: February 16, 1999

INTEREST CALCULATION: DAY COUNT CONVENTION:
/x/ REGULAR FLOATING RATE NOTE /x/ ACTUAL/360
/ / INVERSE FLOATING RATE NOTE / / 30/360
(FIXED INTEREST RATE): / / ACTUAL/ACTUAL

INTEREST RATE BASIS:
/x/ LIBOR / / COMMERCIAL PAPER RATE
/ / CMT RATE / / ELEVENTH DISTRICT COST OF FUNDS RATE
/ / PRIME RATE / / CD RATE
/ / FEDERAL FUNDS RATE / / OTHER (SEE ATTACHED)
/ / TREASURY RATE
DESIGNATED CMT PAGE: DESIGNATED LIBOR PAGE:
CMT TELERATE PAGE: LIBOR TELERATE PAGE: 3750
CMT REUTERS PAGE: LIBOR REUTERS PAGE:

INDEX MATURITY: One Month MINIMUM INTEREST RATE: Not Applicable
SPREAD: -0.050% MAXIMUM INTEREST RATE: Not Applicable
INITIAL INTEREST RATE: 5.5750% SPREAD MULTIPLIER: Not Applicable

INTEREST RESET DATES: Monthly on the 16th of each month, commencing March 16th, 1998 through the Maturity Date; subject to modified following business day convention.

INTEREST PAYMENT DATES: Monthly on the 16th of each month, commencing March 16th, 1998 through the Maturity Date; subject to modified following business day convention.

REPAYMENT AT THE
OPTION OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.

REDEMPTION AT THE
OPTION OF THE COMPANY: The Notes cannot be redeemed prior to the Stated Maturity Date.

FORM: The Notes are being issued in fully registered book-entry form.

TRUSTEE: The Chase Manhattan Bank

DATED: February 10, 1998

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