

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED JANUARY 6, 1997)
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PROSPECTUS NUMBER: 1510
DATED: MAY 20, 1997

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

<TABLE>
<CAPTION>

| | |
|---------------------------|---|
| <S> | <C> |
| BASE RATE: | LIBOR |
| INDEX MATURITY: | One Month |
| TRADE DATE: | May 20, 1997 |
| SETTLEMENT DATE: | May 23, 1997 |
| MATURITY DATE: | May 26, 1998 |
| REDEMPTION DATE: | N/A |
| OPTIONAL REPAYMENT DATES: | N/A |
| SPREAD: | -0.040% (minus four bps) |
| SPREAD MULTIPLIER: | N/A |
| MAXIMUM INTEREST RATE: | N/A |
| MINIMUM INTEREST RATE: | N/A |
| INTEREST RESET DATES: | Monthly, using two business days prior. |
| INTEREST PAYMENT DATES: | The 26th of each month commencing June 1997 through Maturity, subject to Modified Following Business Day convention. |
| INITIAL INTEREST RATE: | 5.6475% |
| FORM: | Book-entry |

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