

<TABLE>
<CAPTION>

<p><S> PROSPECTUS SUPPLEMENT NO. 1439 (TO (I) PROSPECTUS DATED DECEMBER 2, 1996 AND (II) PROSPECTUS DATED JANUARY 6, 1997, AS SUPPLEMENTED BY PROSPECTUS SUPPLEMENT DATED JANUARY 6, 1997)</p>	<p><C> MARKET-MAKING TRANSACTIONS</p>
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MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES (NO SERIES DESIGNATED)
MEDIUM-TERM NOTES (SERIES B)

This Prospectus is used by Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), a wholly owned subsidiary of Merrill Lynch & Co., Inc. ("ML & Co."), in connection with offers and sales related to market-making transactions in the Medium-Term Notes (no series designated) and Medium-Term Notes (Series B) of ML & Co., in which transactions MLPF&S acts as a principal. Such sales will be made at prices related to prevailing market prices at the time of sale.

As of December 27, 1996, Medium-Term Notes (no series designated) and Medium-Term Notes (Series B) of the Company have been issued and are currently outstanding as follows:

<TABLE>
<CAPTION>

<p><S></p>	<p><C></p>
From 9 Months but less than 12 Months	N/A
From 12 Months but less than 18 Months	5.12% to 6.15%
From 18 Months but less than 2 Years	N/A
From 2 Years but less than 3 Years	5.475% to 6.65%
From 3 Years but less than 4 Years	4.65% to 7.78%
From 4 Years but less than 5 Years	6.50% to 6.75%
From 5 Years but less than 6 Years	6.06% to 7.09%
From 6 Years but less than 7 Years	N/A
From 7 Years but less than 10 Years	N/A
10 Years or more	6.7% to 8.125%

</TABLE>

MLPF&S may also act as an agent for its customers in connection with other secondary market transactions in the Medium-Term Notes (no series designated) and Medium-Term Notes (Series B).

* This reflects actual interest rates for fixed rate Medium-Term Notes (no series designated) and Medium-Term Notes (Series B). In addition, the Company has outstanding a variety of floating rate Medium-Term Notes (no series designated) and Medium-Term Notes (Series B), the interest rates of which are reset periodically depending on various indices.

