

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED APRIL 4, 1996)
(TO PROSPECTUS SUPPLEMENT DATED APRIL 10, 1996)

PROSPECTUS NUMBER: 1428
DATED: DECEMBER 13, 1996

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

<TABLE>
<CAPTION>

<S>	<C>
BASE RATE:	LIBOR
INDEX MATURITY:	One Month
TRADE DATE:	December 13, 1996
SETTLEMENT DATE:	December 18, 1996
MATURITY DATE:	December 18, 1997
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	-0.040% (plus four bps)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Monthly, using two business day prior.
INTEREST PAYMENT DATES:	The 18th of each month commencing January 1997 through Maturity, subject to Modified Following Business Day Convention.
INITIAL INTEREST RATE:	5.57719%
FORM:	Book-entry

</TABLE>