

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED APRIL 4, 1996)
(TO PROSPECTUS SUPPLEMENT DATED APRIL 10, 1996)

PROSPECTUS NUMBER: 1381
DATED: JUNE 13, 1996 (REVISED)

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

<TABLE>
<CAPTION>

<S>	<C>
BASE RATE:	Prime (Prior Day H.15)
INDEX MATURITY:	One Day
TRADE DATE:	June 13, 1996
SETTLEMENT DATE:	June 18, 1996
MATURITY DATE:	July 2, 1997
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	-2.750% (minus two hundred seventy five bps)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Daily
INTEREST PAYMENT DATES:	Quarterly, starting on July 2, 1996; October 2, 1996, January 2, 1997, April 2, 1997 and Maturity subject to following business day convention.
INITIAL INTEREST RATE:	5.50%
FORM:	Book-entry

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