

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED SEPTEMBER 1, 1995)
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PROSPECTUS NUMBER: 1322
DATED: FEBRUARY 5, 1996

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
VARIABLE RATE NOTES

<TABLE>
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BASE RATE:	LIBOR
INDEX MATURITY:	3-month
TRADE DATE:	February 5, 1996
SETTLEMENT DATE:	February 8, 1996
MATURITY DATE:	February 8, 1999
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	0.200% (PLUS TWENTY BPS)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Quarterly, using two business days prior.
INTEREST PAYMENT DATES:	The 8th day of February, May, August, and November, commencing May 8, 1996, through the Maturity Date; subject to following business day convention.
INITIAL INTEREST RATE:	5.5125%
FORM:	Book-entry

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On April 24, 1995, the Company increased to \$11,150,000,000 the aggregate principal amount of Medium-Term Notes, Series B authorized to be issued pursuant to the attached Prospectus Supplement and supplements related thereto. Such amount represents an increased authorization of \$2,500,000,000. As of March 31, 1995, the Company had issued and outstanding Notes in an aggregate principal amount of approximately \$5,566,708,000.