

PROSPECTUS SUPPLEMENT  
(TO PROSPECTUS DATED MARCH 24, 1994)  
(TO PROSPECTUS SUPPLEMENT DATED MARCH 29, 1994)

NO.: 1233  
DATED: MAY 4, 1995

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES

<TABLE>  
<CAPTION>

| <S>                       | <C>                            |
|---------------------------|--------------------------------|
| BASE RATE:                | Fixed Rate                     |
| INDEX MATURITY:           | N/A                            |
| MATURITY DATE:            | May 15, 1996                   |
| REDEMPTION DATE:          | N/A                            |
| OPTIONAL REPAYMENT DATES: | N/A                            |
| SPREAD:                   | N/A                            |
| SPREAD MULTIPLIER:        | N/A                            |
| MAXIMUM INTEREST RATE:    | N/A                            |
| MINIMUM INTEREST RATE:    | N/A                            |
| INTEREST RESET DATES:     | N/A                            |
| INTEREST PAYMENT DATES:   | November 15, 1995 and maturity |
| INITIAL INTEREST RATE:    | 6.4400%                        |
| FORM:                     | Book-entry                     |

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On April 24, 1995, the Company increased to \$11,150,000,000 the aggregate principal amount of Medium-Term Notes, Series B authorized to be issued pursuant to the attached Prospectus Supplement and supplements related thereto. Such amount represents an increased authorization of \$2,500,000,000. As of March 31, 1995, the Company had issued and outstanding Notes in an aggregate principal amount of approximately \$5,566,708,000.