

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED MARCH 24, 1994)
(TO PROSPECTUS SUPPLEMENT DATED MARCH 29, 1994)

NO.: 1224
DATED: APRIL 19, 1995

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES

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BASE RATE:	Prime
INDEX MATURITY:	One Day
MATURITY DATE:	April 22, 1996
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	-2.680% (two hundred sixty eight basis points)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Daily, using prior day H.15 Prime
INTEREST PAYMENT DATES:	the 22nd of July, October, January and Maturity-subject in accordance with modified following business day convention.
INITIAL INTEREST RATE:	6.3200%
FORM:	Book-entry

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