

PROSPECTUS SUPPLEMENT  
(TO PROSPECTUS DATED MARCH 24, 1994)  
(TO PROSPECTUS SUPPLEMENT DATED MARCH 29, 1994)

NO.: 1214  
DATED: FEBRUARY 27, 1995

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES

<TABLE>  
<CAPTION>

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BASE RATE:	LIBOR
INDEX MATURITY:	3-month
MATURITY DATE:	March 6, 2000
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	0.400% (plus 40 basis points)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Quarterly 0 0
INTEREST PAYMENT DATES:	6th of March, June, September and December, commencing June 6, 1995, through Maturity; Modified Following Business Day convention
INITIAL INTEREST RATE:	TBD 3/2/95
FORM:	Book-entry

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