

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED MARCH 24, 1994)
(TO PROSPECTUS SUPPLEMENT DATED MARCH 29, 1994)

NO.: 1212
DATED: FEBRUARY 16, 1995

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES

<TABLE>
<CAPTION>

<S>	<C>
BASE RATE:	Fixed
INDEX MATURITY:	N/A
MATURITY DATE:	February 27, 1996
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	N/A
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	N/A
INTEREST PAYMENT DATES:	May 15, November 15 and maturity
INITIAL INTEREST RATE:	6.9500%
FORM:	Book-entry

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