<TABLE>
<CAPTION>
Merrill Lynch & Co., Inc.
\$4,000,000,000
Statement No. 333-83374
Merill Lynch Notes Due Nine Months
dated June 21, 2002

or More from Date of Issue

April 22, 2002)

Filed under Rule 424 (b)(3), Registration

Pricing Supplement No. 10008 -

(To prospectus dated April 1, 2002 and prospectus supplement dated

Interest Stated Price to Purchasing Interest Rate Payment CUSTP Aggregate Maturity Survivor's Number Principal Amount Public(1) Agent's Discount(1) Per Annum Frequency Date Option <S> <C> <C> <C> <C> <C> <C> <C> 5901M0AT6 \$2,125,000 100.0% 0.6250% 3.95% Monthly 6/27/2005 Redemption Information: N/A 5901M0AU3 \$3,708,000 100.0% 1.0000% 4.80% Monthly No 6/26/2007 Redemption Information: N/A _ ------\$5,460,000 100.0% 1.2000% 5901M0AV1 5.20% Monthly 6/26/2009 Redemption Information: Redeemable at the option of Merrill Lynch &Co., Inc. on 7/15/04 and each Interest Payment Date thereafter. at a price equal to 100%. Trade Date: Friday June 21, 2002 Merrill Lynch & Co.

Merrill Lynch & Co., Inc. [LOGO] Issue Date: Wednesday June 26, 2002

Minimum Denominations/Increments: \$1,000/\$1,000

Original Issue Discount: No

All trades settle without accrued interest and clear SDFS: DTC Book-Entry only

Merrill Lynch DTC Participant Number: 5132

(1) Expressed as a percentage of the aggregate principal amount.

Purchasing Agent

Acting as Principal New York, NY 10080

4 World Financial Center

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