

Merrill Lynch & Co., Inc.
 \$4,000,000,000
 Merrill Lynch Notes Due Nine Months or More from Date of Issue

Filed under Rule 424 (b) (3), Registration Statement No. 333-83374
 Pricing Supplement No. 10004 - dated May 17, 2002
 (To prospectus dated April 1, 2002 and prospectus supplement dated
 April 22, 2002)

<TABLE>
 <CAPTION>

CUSIP Maturity Number Option	Survivor's Principal Amount	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Interest Rate Per Annum	Interest Payment Frequency	Stated Date
<S> <C> 5901M0AJ8 No		\$1,318,000	100.0%	0.4000%	3.4500%	Monthly	5/24/04

Redemption Information: N/A

5901M0AK5 No		\$2,644,000	100.0%	0.6250%	4.1000%	Monthly	5/23/05
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Redemption Information: N/A

Merrill Lynch & Co.
 Merrill Lynch & Co., Inc. [LOGO]
 Purchasing Agent
 4 World Financial Center
 Acting as Principal
 New York, NY 10080

Trade Date: Friday May 17, 2002
 Issue Date: Wednesday May 22, 2002
 Minimum Denominations/Increments: \$1,000/\$1,000
 Original Issue Discount: No
 All trades settle without accrued interest and clear SDFS: DTC
 Book-Entry only
 Merrill Lynch DTC Participant Number: 5132

(1) Expressed as a percentage of the aggregate principal amount.

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