

Merrill Lynch & Co., Inc.
 \$4,000,000,000
 Merrill Lynch Notes Due Nine Months or More from Date of Issue

Filed under Rule 424 (b) (3), Registration Statement No. 333-83374
 Pricing Supplement No. 10001 - dated April 26, 2002
 (To prospectus dated April 1, 2002 and prospectus supplement dated
 April 22, 2002)

<TABLE>
 <CAPTION>

CUSIP Maturity Option	Survivor's Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Interest Rate Per Annum	Interest Payment Frequency	Stated Date
<S>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
5901M0AA7 No		\$7,000,000	100.0%	0.6250%	4.4000%	Semiannual	5/2/05

Redemption Information: N/A

5901M0AB5 No		\$11,508,000	100.0%	1.0000%	5.1500%	Monthly	5/1/07
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Redemption Information: Redeemable at the option of Merrill Lynch & Co., Inc. on 5/15/04 and each Interest Payment Date thereafter,
 at a price equal to 100%.

Merrill Lynch & Co.
 Merrill Lynch & Co., Inc. [LOGO]
 Purchasing Agent
 4 World Financial Center
 Acting as Principal
 New York, NY 10080

Trade Date: Friday April 26, 2002
 Issue Date: Wednesday May 1, 2002
 Minimum Denominations/Increments: \$1,000/\$1,000
 Original Issue Discount: No
 All trades settle without accrued interest and clear SDFS: DTC
 Book-Entry only
 Merrill Lynch DTC Participant Number: 5132

(1) Expressed as a percentage of the aggregate principal amount.

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