

(To Prospectus Supplement and Prospectus dated January 24, 2001)  
Prospectus number: 2210

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

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Principal Amount: \$50,000,000

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Original Issue Date: March 11, 2002

CUSIP Number: 59018YMD0

Stated Maturity Date: March 11, 2003

Interest Calculation:

Day Count Convention:

Regular Floating Rate Note  
 Inverse Floating Rate Note  
(Fixed Interest Rate):

Actual/360  
 30/360  
 Actual/Actual

Interest Rate Basis:

LIBOR  
 CMT Rate  
 Prime Rate  
 Federal Funds Rate  
 Treasury Rate

Commercial Paper Rate  
 Eleventh District Cost of Funds Rate  
 CD Rate  
 Other (see attached)

Designated CMT Page:  
CMT Telerate Page:  
CMT Reuters Page:

Designated LIBOR Page:  
LIBOR Telerate Page:  
LIBOR Reuters Page:

Index Maturity: N/A

Minimum Interest Rate: Not Applicable

Spread: 0.100%

Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD

Spread Multiplier: Not Applicable

&lt;/TABLE&gt;

Interest Reset Dates: Each Business Day, commencing March 12, 2002 to but excluding the Stated Maturity Date, subject to the following Business Day convention

Interest Payment Dates: Quarterly, on the 11th of June, September, December and maturity commencing June 11, 2002; subject to the following business day convention

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Dated: March 5, 2002