
(To the Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2199

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$30,000,000 Original Issue Date: February 21, 2002

CUSIP Number: 59018YLS8 Stated Maturity Date: March 5, 2003

Interest Calculation: Day Count Convention:

Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate
Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page:
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable

Spread: -0.0200% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 5th of every month, commencing April 5, 2002, subject to modified following business day convention. First interest period (Feb. 21, 2002 to April 5, 2002) will be calculated on an interpolated Libor basis.

Interest Payment Dates: Monthly, on the 5th of every month, commencing April 5, 2002, subject to modified following business day convention. First interest period (Feb. 21, 2002 to April 5, 2002) will be calculated on an interpolated Libor basis.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: February 15, 2002