

PROSPECTUS SUPPLEMENT
(To Prospectus Supplement and Prospectus
dated June 16, 2000 and June 15, 2000, respectively)
Prospectus number: 1998

File No. 333-38792
Rule 424(b)(3)

Merrill Lynch & Co., Inc.

Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$41,000,000

CUSIP Number: 59018Y AN1

Interest Rate: 6.97000%

Original Issue Date: August 1, 2000

Stated Maturity Date: August 1, 2001

Interest Payment Dates: At Maturity
0

Repayment at the Option
of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the Option
of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: July 27, 2000