

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$150,000,000

CUSIP Number: 59018YAG6

Interest Rate: 7.36000%

Original Issue Date: July 24, 2000

Stated Maturity Date: July 24, 2002

Interest Payment Dates: Each January 24th and July 24th, commencing on
January 24th, 2001, subject to Modified Following
Business Day Convention.

Repayment at the Option
of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the Option
of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: July 19, 2000