

PROSPECTUS SUPPLEMENT
(To Prospectus Supplement and Prospectus
dated June 16, 2000 and June 15, 2000,
respectively)
Prospectus number: 1990

File No. 333-38792
Rule 424(b) (3)

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$300,000,000 Original Issue Date: July 5, 2000
CUSIP Number: 59018Y AE1 Stated Maturity Date: July 5, 2001
Interest Calculation: Day Count Convention:
/x/ Regular Floating Rate Note /x/ Actual/360
/ / Inverse Floating Rate Note / / 30/360
(Fixed Interest Rate): / / Actual/Actual
Interest Rate Basis:
/x/ LIBOR / / Commercial Paper Rate
/ / CMT Rate / / Eleventh District Cost of Funds Rate
/ / Prime Rate / / CD Rate
/ / Federal Funds Rate / / Other (see attached)
/ / Treasury Rate
Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page: 3750
CMT Reuters Page: LIBOR Reuters Page:
Index Maturity: One Month Minimum Interest Rate: Not Applicable
Spread: -0.040% Maximum Interest Rate: Not Applicable
Initial Interest Rate: TBD Spread Multiplier: Not Applicable
Interest Reset Dates: Monthly, on the 5th, commencing on August 5, 2000
subject to modified following business day
convention.
Interest Payment Dates: Monthly, on the 5th, commencing on August 5, 2000
subject to modified following business day
convention.
Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.
Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.
Form: The Notes are being issued in fully registered
book-entry form.
Trustee: The Chase Manhattan Bank
Dated: June 29, 2000