

PROSPECTUS SUPPLEMENT
(To Prospectus and Prospectus Supplement dated May 6, 1999)
Prospectus number: 1974

File No. 333-68747
Rule 424(b)(3)

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$175,000,000

CUSIP Number: 59018S6Z2

Interest Rate: 7.85000%

Original Issue Date: May 30, 2000

Stated Maturity Date: May 30, 2003

Interest Payment Dates: Each May 30th and November 30th, commencing on November 17th, 2000, subject to Modified Following Business Day Convention.

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: May 24, 2000