
 (To Prospectus and Prospectus Supplement dated May 6, 1999) Rule 424(b) (3)
 Prospectus number: 1937

Merrill Lynch & Co., Inc.
 Medium-Term Notes, Series B
 Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$25,000,000 Original Issue Date: April 11, 2000
 CUSIP Number: 59018S 5M2 Stated Maturity Date: October 11, 2001

Interest Calculation: Day Count Convention:

 Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
 (Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate

Designated CMT Page: Designated LIBOR Page:
 CMT Telerate Page: LIBOR Telerate Page: 3750
 CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable
 Spread: 0.070% Maximum Interest Rate: Not Applicable
 Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 11th, commencing on May 11, 2000
 through maturity date; subject to modified following
 business day convention.

Interest Payment Dates: Monthly, on the 11th, commencing on May 11, 2000
 through maturity date; subject to modified following
 business day convention.

Repayment at the
 Option of the Holder: The Notes cannot be repaid prior to the Stated
 Maturity Date.

Redemption at the
 Option of the Company: The Notes cannot be redeemed prior to the Stated
 Maturity Date.

Form: The Notes are being issued in fully registered
 book-entry form.

Trustee: The Chase Manhattan Bank

Dated: April 6, 2000