PROSPECTUS SUPPLEMENT File No. 333-68747

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(To Prospectus and Prospectus Supplement dated May 6, 1999) Prospectus number:

Rule 424(b)(3)

Merrill Lynch & Co., Inc. Medium-Term Notes, Series B Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$300,000,000 Original Issue Date: February 28, 2000

CUSIP Number: 59018S 4C5 Stated Maturity Date: February 28, 2001

Interest Calculation: Day Count Convention: _ _____ _____

/x/ Regular Floating Rate Note /x/ Actual/360 // Inverse Floating Rate Note // 30/360 (Fixed Interest Rate): // Actual/Actual

Interest Rate Basis:

/ / LIBOR

// Commercial Paper Rate
// Eleventh District Cost of Funds Rate / / CMT Rate

/x/ Prime Rate

// CD Rate
// Other (see attached) / / Federal Funds Rate

// Treasury Rate

Treasury Rate

Designated CMT Page: Designated LIBOR Page:

CMT Telerate Page: LIBOR Telerate Page:

CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Daily Minimum Interest Rate: Not Applicable

Spread: -2.850% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Daily reset based on the prior days H15 Prime Rate.

Interest Payment Dates: Quarterly, on the 28th of May, August, November and at

final maturity; subject to modified business day

convention.

Repayment at the

Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity

Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated

Maturity Date.

The Notes are being issued in fully registered Form:

book-entry form.

The Chase Manhattan Bank Trustee:

Dated: February 23, 2000