

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: March 31, 2009

Check here if Amendment [X]; Amendment Number: 1
This Amendment (Check only one.): [] is a restatement.
[X] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: MERRILL LYNCH AND CO., INC.
Address: 4 World Financial Center
New York, NY 10080

13F File Number: 028-03554

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Lawrence Emerson
Title: Attorney-In-Fact
Phone: (212) 670-2756

Signature, Place and Date of Signing:

/s/ Lawrence Emerson New York, NY May 28, 2009

Merrill Lynch & Co., Inc. (ML&Co.) is the parent holding company of a number of operating subsidiaries, some of which are or may be institutional investment managers for purposes of the reporting requirements under Section 13(f) of the Securities Exchange Act of 1934 and the rules promulgated thereunder. ML&Co. itself does not in fact exercise, and therefore disclaims, investment discretion with respect to Section 13(f) positions over which Managed Account Advisors, LLC in fact exercises investment discretion. Section 13(f) securities positions managed by Managed Account Advisors, LLC are reported on Form 13F filed by Managed Account Advisors, LLC.

Report Type (Check only one.):

[] 13F HOLDINGS REPORT.
[] 13F NOTICE.
[X] 13F COMBINATION REPORT.

List of Other Managers Reporting for this Manager

IQ Investment Advisors LLC

FORM 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers:
5

Form 13F Information Table Entry Total:

Form 13F Information Table Value Total:
 \$ 21,420 (thousands)

List of Other Included Managers:

No.	13F File Number	Name
2	028-00962	MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED
6	028-07178	MERRILL LYNCH INTERNATIONAL
10	028-05437	MERRILL LYNCH BANK & TRUST COMPANY, FSB
12	028-11545	MERRILL LYNCH PROFESSIONAL CLEARING CORPORATION
18	028-12624	FIRST REPUBLIC INVESTMENT MANAGEMENT, INC.

<TABLE>

MERRILL LYNCH AND CO., INC.
 FORM 13F INFORMATION TABLE
 December 31, 2008

<CAPTION>

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5	COLUMN 6	COLUMN 7	COLUMN 8			
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x1000)	SHARES/ PRN AMT	SH/PRN PUT/CALL	INVTMT DSCRETN	OTHR MGRS	VOTING AUTHORITY		
<S>	<S>	<S>	<S>	<S>	<C>	<C>	<C>	SOLE	SHARED	OTHER
TYCO INTL LTD NAMEN-A	COM	H89128104	20234	1034442	SH	SOLE	2	1034442	0	0
TYCO INTL LTD NAMEN-A	OPTIONS	H89128104	387	198	CALL	SOLE	12	198	0	0
TYCO INTL LTD NAMEN-A	OPTIONS	H89128104	262	134	PUT	SOLE	12	134	0	0
TYCO INTL LTD NAMEN-A	COM	H89128104	162	8280	SH	DEFINED	10	8280	0	0
TYCO INTL LTD NAMEN-A	COM	H89128104	247	12639	SH	SOLE	6	12639	0	0
TYCO INTL LTD NAMEN-A	COM	H89128104	128	6555	SH	SOLE	18	6555	0	0

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