

Form 13F

Form 13F Cover Page

Report for the Quarter Ended June 30, 2001

Check here if Amendment  Amendment # 2  
This Amendment (check only one)  is a restatement  
 adds new holdings

Institutional Investment Manager Filing this Report:

Bank of America Corporation  
100 North Tryon Street  
Charlotte, NC 28255

Form 13F File Number: 28-158

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

David J. Walker  
Senior Vice President  
704-386-5608

Signature, Place, and Date of Signing:

/David J. Walker/  
Charlotte, NC  
August 6, 2001

Report Type:

13F HOLDINGS REPORT  
 13F NOTICE  
 13F COMBINATION REPORT

13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 1

Form 13F Information Table Entry Total: 76

Form 13F Information Table Value Total: \$2,175,468,000

List of Other Included Managers:

16. NMS Services Inc.



HEALTHSOUTH CORP 292000	COM	421924101	4663	292000	SH	OTHER	16	
HEINZ H J CO 600000	COM	423074103	24534	600000	SH	OTHER	16	
HOUSEHOLD INTL INC 1061900	COM	441815107	70829	1061900	SH	OTHER	16	
HUDSON CITY BANCORP 1100000	COM	443683107	25399	1100000	SH	OTHER	16	
HUMAN GENOME SCIENCES INC	SB NT CV 3.7	444903AH1	6019	7477000	PRN	OTHER	16	7477000
I2 TECHNOLOGIES INC	SUB NT CV5.2	465754AF6	50854	58285000	PRN	OTHER	16	58285000
IVAX CORP	SR SB CV 144	465823AE2	46550	40000000	PRN	OTHER	16	40000000
J P MORGAN CHASE & CO 1423209	COM	46625H100	63475	1423209	SH	OTHER	16	
KEY3MEDIA GROUP INC 1859799	COM	49326R104	21592	1859799	SH	OTHER	16	
KMART FING I 345000	PFD TRCV 7.7	498778208	16222	345000	SH	OTHER	16	
LAM RESEARCH CORP 18900	COM	512807108	560	18900	SH	OTHER	16	
LENNAR CORP	SR DB CV ZRO	526057AA2	11800	20000000	PRN	OTHER	16	20000000
LUCENT TECHNOLOGIES INC 37400	COM	549463107	232	37400	SH	OTHER	16	
MERCURY INTERACTIVE CORP	SB NT CV 4.7	589405AB5	43500	50000000	PRN	OTHER	16	50000000
MERRILL LYNCH & CO INC	LYON ZERO	590188AA65	101250	200000000	PRN	OTHER	16	200000000
MOTOROLA INC 28000	COM	620076109	464	28000	SH	OTHER	16	
NEXTEL COMMUNICATIONS INC 420000	CL A	65332V103	7350	420000	SH	OTHER	16	
NORTEL NETWORKS CORP NEW 4702740	COM	656568102	42466	4702740	SH	OTHER	16	
ONI SYSTEMS CORP 15100	COM	68273F103	421	15100	SH	OTHER	16	
OPTA FOOD INGREDIENTS INC 300000	COM	68381N105	405	300000	SH	OTHER	16	
PACKAGED ICE INC 249700	COM	695148106	537	249700	SH	OTHER	16	
PHARMACIA CORP 4065600	COM	71713U102	186814	4065600	SH	OTHER	16	
PORTAL SOFTWARE INC 62000	COM	736126103	256	62000	SH	OTHER	16	
RALSTON PURINA CO 3500000	COM	751277302	105070	3500000	SH	OTHER	16	
ROYAL CARIBBEAN CRUISES LTD	LYON ZERO	780153AK8	40250	115000000	PRN	OTHER	16	115000000
ST PAUL COS INC 80000	COM	792860108	4056	80000	SH	OTHER	16	
SANMINA CORP 15600	COM	800907107	365	15600	SH	OTHER	16	
SCHLUMBERGER LTD 2414963	COM	806857108	127148	2414963	SH	OTHER	16	
SEALED AIR CORP NEW 212500	PFD CV A \$2	81211K209	8489	212500	SH	OTHER	16	
OTHERCTRON CORP	LYON ZERO CP	834182AL1	41601	106669000	PRN	OTHER	16	106669000
SPIEKER PPTYS INC 377200	COM	848497103	22613	377200	SH	OTHER	16	
STANDARD MTR PRODS INC	SB DB CV 6.7	853666AB1	1403	2000000	PRN	OTHER	16	2000000
STILWELL FINL INC	LYON ZERO 14	860831AA4	55738	70000000	PRN	OTHER	16	70000000
SYSCO CORP 300000	COM	871829107	8145	300000	SH	OTHER	16	
TEXACO INC 2355498	COM	881694103	157017	2355498	SH	OTHER	16	
THESTREET COM 1280000	COM	88368Q103	1920	1280000	SH	OTHER	16	
TYCO INTL LTD NEW	LYON ZERO	902124AC0	75875	100000000	PRN	OTHER	16	100000000
US BANCORP DEL 600000	COM NEW	902973304	13674	600000	SH	OTHER	16	
ULTRAMAR DIAMOND SHAMROCK CORP	COM	904000106	56700	1200000	SH	OTHER	16	1200000
UNISYS CORP 215000	COM	909214108	3163	215000	SH	OTHER	16	
VISHAY INTERTECHNOLOGY INC	LYON ZERO 14	928298AC2	24919	45000000	PRN	OTHER	16	45000000
WILLIAMS ENERGY PARTNERS L P 158800	COM UNIT RP	969491109	4670	158800	SH	OTHER	16	

</TABLE>

/TEXT

/DOCUMENT

/SUBMISSION