

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 2, 2000

Merrill Lynch & Co., Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware	1-7182	13-2740599
-----	-----	-----
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

4 World Financial Center, New York, New York	10080
-----	-----
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (212) 449-1000

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

Filed herewith is the Preliminary Unaudited Consolidated Balance Sheet as of June 30, 2000 for Merrill Lynch & Co., Inc. and subsidiaries ("Merrill Lynch"). Also filed herewith is a statement setting forth the computation of certain Merrill Lynch financial ratios for the periods presented.

Item 7. Financial Statements, Pro Forma Financial Information, and Exhibits

(c) Exhibits

(12) Computation of Ratios of Earnings to Fixed Charges
and Combined Fixed Charges and Preferred Stock Dividends

(99) Additional Exhibits

(i) Preliminary Unaudited Consolidated Balance Sheet
as of June 30, 2000

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MERRILL LYNCH & CO., INC.

(Registrant)

By: /s/ Thomas H. Patrick

Thomas H. Patrick
Executive Vice President and
Chief Financial Officer

Date: August 2, 2000

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EXHIBIT INDEX

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(12)	Computation of Ratios of Earnings to Fixed Charges and Combined Fixed Charges and Preferred Stock Dividends	5
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	(i) Preliminary Unaudited Consolidated Balance Sheet as of June 30, 2000	6-7

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EXHIBIT 12

MERRILL LYNCH & CO., INC. AND SUBSIDIARIES
COMPUTATION OF RATIOS OF EARNINGS TO FIXED CHARGES AND
COMBINED FIXED CHARGES AND PREFERRED STOCK DIVIDENDS
(dollars in millions)

MONTHS ENDED -----	FOR THE THREE MONTHS ENDED		FOR THE SIX
	JUNE 30, 2000	JUNE 25, 1999	JUNE 30, 2000
<S>	<C>	<C>	<C>
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Pre-tax earnings from continuing operations \$ 2,027	\$ 1,378	\$ 1,031	\$ 2,953
Add: Fixed charges (excluding capitalized interest and preferred security dividend requirements of subsidiaries) 6,595	4,256	3,243	8,094
-----	-----	-----	-----
Pre-tax earnings before fixed charges 8,622	5,634	4,274	11,047
=====	=====	=====	=====
Fixed charges:			
Interest 6,475	4,193	3,183	7,966
Other (a) 220	115	110	233
-----	-----	-----	-----
Total fixed charges 6,695	4,308	3,293	8,199
=====	=====	=====	=====
Preferred stock dividends 28	14	14	28
-----	-----	-----	-----
Total combined fixed charges and preferred stock dividends \$ 6,723	\$ 4,322	\$ 3,307	\$ 8,227
=====	=====	=====	=====
Ratio of earnings to fixed charges 1.29	1.31	1.30	1.35
Ratio of earnings to combined fixed charges and preferred stock dividends 1.28	1.30	1.29	1.34

(a) Other fixed charges consist of the interest factor in rentals, amortization of debt issuance costs, preferred security dividend requirements of subsidiaries, and capitalized interest.

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EXHIBIT 99(i)

MERRILL LYNCH & CO., INC. AND SUBSIDIARIES
PRELIMINARY UNAUDITED CONSOLIDATED BALANCE SHEET

(dollars in millions)	JUNE 30, 2000
<S>	<C>
ASSETS	
CASH AND CASH EQUIVALENTS.....	\$ 11,401
CASH AND SECURITIES SEGREGATED FOR REGULATORY PURPOSES OR DEPOSITED WITH CLEARING ORGANIZATIONS.....	5,929
RECEIVABLES UNDER RESALE AGREEMENTS AND SECURITIES BORROWED TRANSACTIONS.....	107,094
MARKETABLE INVESTMENT SECURITIES.....	18,519
TRADING ASSETS, AT FAIR VALUE	
Equities and convertible debentures.....	28,261
Corporate debt and preferred stock.....	18,165
Contractual agreements.....	17,869
U.S. Government and agencies.....	8,750
Non-U.S. governments and agencies.....	8,148
Mortgages, mortgage-backed, and asset-backed.....	8,194
Municipals and money markets.....	3,191
Securities received as collateral, net of securities pledged as collateral.....	92,578
Total.....	12,292
SECURITIES PLEDGED AS COLLATERAL.....	104,870
OTHER RECEIVABLES	
Customers (net of allowance for doubtful accounts of \$79).....	9,818
Brokers and dealers.....	
Interest and other.....	44,650
Total.....	15,638
INVESTMENTS OF INSURANCE SUBSIDIARIES.....	7,497
LOANS, NOTES, AND MORTGAGES (net of allowance for loan losses of \$171).....	67,785
OTHER INVESTMENTS.....	4,002
EQUIPMENT AND FACILITIES (net of accumulated depreciation and amortization of \$4,398).....	12,133
GOODWILL (net of accumulated amortization of \$626).....	3,472
OTHER ASSETS.....	3,172
TOTAL ASSETS.....	4,592
	2,321
	\$355,108

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EXHIBIT 99(i)

MERRILL LYNCH & CO., INC. AND SUBSIDIARIES
PRELIMINARY UNAUDITED CONSOLIDATED BALANCE SHEET

(dollars in millions, except per share amount)	JUNE 30, 2000
<S>	<C>
LIABILITIES	
PAYABLES UNDER REPURCHASE AGREEMENTS AND SECURITIES	
LOANED TRANSACTIONS.....	\$ 83,613 -----
COMMERCIAL PAPER AND OTHER SHORT-TERM BORROWINGS.....	20,556 -----
DEMAND AND TIME DEPOSITS.....	29,902 -----
TRADING LIABILITIES, AT FAIR VALUE	
Contractual agreements.....	17,812
Equities and convertible debentures.....	26,544
U.S. Government and agencies.....	9,532
Non-U.S. governments and agencies.....	6,766
Corporate debt, preferred stock, and other.....	3,804 -----
Total.....	64,458 -----
OBLIGATION TO RETURN SECURITIES RECEIVED AS COLLATERAL.....	22,110 -----
OTHER PAYABLES	
Customers.....	23,132
Brokers and dealers.....	8,872
Interest and other.....	18,538 -----
Total.....	50,542 -----
LIABILITIES OF INSURANCE SUBSIDIARIES.....	3,989
LONG-TERM BORROWINGS.....	61,489 -----
TOTAL LIABILITIES.....	336,659 -----
PREFERRED SECURITIES ISSUED BY SUBSIDIARIES.....	2,722 -----
STOCKHOLDERS' EQUITY	
PREFERRED STOCKHOLDERS' EQUITY.....	425 -----
COMMON STOCKHOLDERS' EQUITY	
Shares exchangeable into common stock.....	39
Common stock, par value \$1.33 1/3 per share; authorized: 1,000,000,000 shares; issued: 472,716,448 shares.....	630
Paid-in capital.....	3,065
Accumulated other comprehensive loss (net of tax).....	(400)
Retained earnings.....	14,368 -----
Less: Treasury stock, at cost: 84,320,231 shares.....	17,702
Employee stock transactions.....	1,407 -----
Employee stock transactions.....	993 -----
TOTAL COMMON STOCKHOLDERS' EQUITY.....	15,302 -----
TOTAL STOCKHOLDERS' EQUITY.....	15,727 -----
TOTAL LIABILITIES, PREFERRED SECURITIES ISSUED BY SUBSIDIARIES, AND STOCKHOLDERS' EQUITY.....	\$355,108 =====

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