
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: November 15, 2011

(Date of earliest event reported)

Arête Industries, Inc.

(Exact name of registrant as specified in its charter)

COLORADO

*(State or other jurisdiction
of incorporation)*

33-16820-D

(Commission File Number)

84-1508638

(IRS Employer Identification No.)

P.O. Box 141

Westminster, Colorado 80036

(Address of principal executive offices) (Zip Code)

(303) 427-8688

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On November 15, 2011, Arête Industries, Inc. (the “Registrant”) issued a press release containing certain financial results for the third quarter ended September 30, 2011. A copy of the press release is furnished with this report as Exhibit 99.1.

The information in this report is being furnished, not filed, for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any filing under the Securities Act of 1933, as amended.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits:

The following exhibit is furnished with this Current Report on Form 8-K:

Exhibit No.	Description
<u>99.1</u>	Arête Industries, Inc. Press Release dated November 15, 2011.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ARÊTE INDUSTRIES, INC.

By: /s/ Donald W. Prosser

Name: Donald W. Prosser

Title: Chief Executive Officer and Director

Date: November 16, 2011

EXHIBIT INDEX

Exhibit No.

Description

[99.1](#)

Arête Industries, Inc. Press Release dated November 15, 2011

Press Release

Source: Arête Industries, Inc.

Arete Industries, Inc. Expects \$2 million in Net Income for the Third Quarter Ended September 30, 2011

Tuesday, November 15, 2011

WESTMINSTER, Colorado, November 15, 2011 (GLOBE NEWSWIRE) - Arête Industries, Inc. (OTCQB:ARET) - News) today announced it generated over \$2.9 million in gross revenue, expects over \$2 million dollars (or in the range of \$0.30 to \$0.32 in net income per fully diluted common share) for the quarter ended September 30, 2011 and expects over \$800,000 of net income (or in the range of \$0.10 to \$0.12 per fully diluted common share) for the nine months ended September 30, 2011. The Company will be filing an extension for its Form 10-Q due today and expects to file the 10-Q on or about Friday, November 18, 2011.

The Company also announced it recently acquired the remaining 50% of a small producing well in Wyoming adding over 5 barrels of BOE in net production per day.

Donald Prosser, Chairman and Chief Executive Officer of Arête Industries, Inc. commented, "This is a complex quarterly report due to the completion of the significant \$5.2 million preferred stock financing and related producing property acquisition in the third quarter ended September 30, 2011. The 10-Q will reflect the Company's improved financial condition post this recent acquisition."

Make sure you are first to receive timely information on Arête Industries when it hits the newswire. Sign up for Arête's email news alert system today at: <http://www.areteindustries.com/alerts>

About the Company

The Company holds oil and gas properties in the Rocky Mountain Region of the United States and operates a small natural gas gathering system. For additional information on the Company visit our website at <http://www.areteindustries.com/>

Statement as to Forward Looking Statements.

Certain statements contained herein, which are not historical, are forward-looking statements that are subject to risks and uncertainties not known or disclosed herein that could cause actual results to differ materially from those expressed herein. These statements may include projections and other "forward-looking statements" within the meaning of the federal securities laws. Any such projections or statements reflect Arête's current views about future events and financial performance. No assurances can be given that such events or performance will occur as projected and actual results may differ materially from those projected. Important factors that could cause the actual results to differ materially from those projected include, without limitation, the Company's dependence on its management, the Company's lack of capital, changes in prices for crude oil and natural gas, the ability of management to execute plans to meet the Company's goals and other risks inherent in the Company's businesses that are detailed in the Company's Securities and Exchange Commission ("SEC") filings. Readers are encouraged to review these risks in our SEC filings.

For Further Information Contact:

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Source: Arete Industries, Inc.

