
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: July 11, 2014
(Date of earliest event reported)

Arête Industries, Inc.

(Exact name of registrant as specified in its charter)

COLORADO
(State or other jurisdiction
of incorporation)

33-16820-D
(Commission File Number)

84-1508638
(IRS Employer Identification No.)

7260 Osceola Street
Westminster, CO 80030
(Address of principal executive offices) (Zip Code)

(303) 427-8688
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).
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Section 8.01 Other Events

On July 11, 2014, the Company issued a press release announcing that it would participate as a working interest owner in two horizontal wells to be drilled in Campbell and Converse County, Wyoming in the Turner and Shannon zones. A copy of this press release is attached as Exhibit 99.1 hereto. The reader is advised to read this press release in its entirety.

The information in this report shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

The Exhibits listed below are furnished as Exhibits to this Current Report on Form 8-K.

Exhibit No.	Description
99.1	Press Release dated July 11, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ARÊTE INDUSTRIES, INC.

Dated: July 11, 2014

By: /s/ Nicholas L. Scheidt
Name: Nicholas L. Scheidt
Title: Chief Executive Officer

Press Release

Source: Arête Industries, Inc.

Arête Industries, Inc. Announces Participation Agreement in two wells to be drilled in Wyoming

WESTMINSTER, Colorado, July 11, 2014 (MARKET WIRE) - Arête Industries, Inc. (OTCQB:ARET) announced July 11, 2014 that it will participate as a working interest owner in two horizontal wells to be drilled in Campbell County, Wyoming and Converse County, Wyoming in the Turner and Shannon zones.

The following is a description of the wells.

- 1) The Starlight Federal 30H is located in Section 7, Township 43N in Campbell County. This well is currently being drilled to a total depth of approximately 15,310 feet including the lateral in the Turner zone. The Company will have an approximate 1.45% working interest.
- 2) The Wibaux Gold Federal 4076-10-03-1sh is located in Section 10 Township 40N in Converse County Wyoming. Drilling of the well began on June 21, 2014 and it planned to be drilled to a total depth of approximately 19,900 feet including the lateral in the Shannon zone. The Company will have an approximate .33% working interest.

In addition the company announced in a press release and a form 8-K on November, 2013 about the company's participation in three wells in Campbell County Wyoming. All three wells were drilled and completed, and the wells are commercially viable, and producing.

About the Company

The Company owns oil and gas properties in the Rocky Mountain Region of the United States. For additional information on the Company, visit its website at <http://www.areteindustries.com/>

Make sure you are first to receive timely information on Arête Industries when it hits the newswire. Sign up for Arête's email news alert system today at: <http://www.areteindustries.com/alerts>

Statement as to Forward Looking Statements.

Certain statements contained herein, which are not historical, are forward-looking statements that are subject to risks and uncertainties not known or disclosed herein that could cause actual results to differ materially from those expressed herein. These statements may include projections and other "forward-looking statements" within the meaning of the federal securities laws. Any such projections or statements reflect Arête's current views about future events and financial performance. No assurances can be given that such events or performance will occur as projected and actual results may differ materially from those projected. Important factors that could cause the actual results to differ materially from those projected include, without limitation, the Company's dependence on its management, the Company's significant lack of capital, changes in prices for crude oil and natural gas, the ability of management to execute plans to meet the Company's goals and other risks inherent in the Company's businesses that are detailed in the Company's Securities and Exchange Commission ("SEC") filings. Readers are encouraged to review these risks in our SEC filings.

For Further Information Contact:

Nicholas Scheidt, CEO
Donald W Prosser, CFO
303-427-8688
info@areteindustries.com

Source: Arête Industries, Inc.