

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: November 25, 2015
(Date of earliest event reported)

Arête Industries, Inc.

(Exact name of registrant as specified in its charter)

COLORADO
(State or other jurisdiction
of incorporation)

33-16820-D
(Commission File Number)

84-1508638
(IRS Employer Identification No.)

7260 Osceola Street
Westminster, CO 80030
(Address of principal executive offices) (Zip Code)

(303) 427-8688
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e- 14(c)).
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Item 1.01. Entry into a Material Definitive Agreement.

On November 25, 2015, Arête Industries, Inc. ("*Arête* or *Company*") entered into a definitive purchase and sale agreement (the "*Purchase and Sale Agreement*") with Wellstar Corporation ("*Wellstar*" or "*Seller*") an unaffiliated corporation, whereby Arête will purchase certain assets in producing oil and leases located in Sumner County Kansas and Kimball County Nebraska (collectively the "*Properties*" and individually the "*Padgett Properties*" and the "*Nebraska Properties*"). The Company will acquire 51% of Seller's interest in the Padgett Properties and will acquire 100% of the Seller's interest in the Nebraska Properties for consideration of United States One Million One Hundred Thousand Dollars (USD\$1,100,000) and One Million shares (1,000,000) of Arête restricted common stock. The Company anticipates the closing of this Purchase and Sale Agreement to occur by the end of 2015.

The foregoing description of the Purchase and Sale Agreement does not purport to be complete and is qualified in its entirety by reference to the Purchase and Sale Agreement, a copy which will be filed with the Company's Annual Report on Form 10-K for the fiscal year ending December 31, 2015.

Item 7.01. Regulation FD Disclosure.

The Company issued a press release announcing the acquisition and such release that is attached hereto as Exhibit 99.1. The press release is furnished pursuant to this Item 7.01 and shall not be deemed filed with the Securities and Exchange Commission for any purpose.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

The Exhibit listed below is furnished as an exhibit to this Current Report on Form 8-K.

Exhibit No.	Description
99.1	Press Release of Arête Industries, Inc. dated December 3, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ARÊTE INDUSTRIES, INC.

Dated: December 3, 2015

By: /s/ Nicholas L. Scheidt
Name: Nicholas L. Scheidt
Title: Chief Executive Officer



ARÊTE INDUSTRIES, INC. ANNOUNCES ENTRY INTO A DEFINITIVE PURCHASE AND SALE AGREEMENT

Westminster, CO -- December 3, 2015 – Arête Industries, Inc. (OTC PINK: ARET) (the "Company" or "Arete") announced today that it entered into a definitive purchase and sale agreement (the "Purchase and Sale Agreement") with an unaffiliated company, whereby Arête will purchase certain assets in producing oil and leases located in Sumner County Kansas and Kimball County Nebraska (collectively the "Properties" and individually the "Padgett Properties" and the "Nebraska Properties," respectively). The Company will acquire 51% of seller's interest in the Padgett Properties and will acquire 100% of the seller's interest in the Nebraska Properties for consideration of United States One Million One Hundred Thousand Dollars (USD\$1,100,000) and One Million shares (1,000,000) of Arête restricted common stock. The Company anticipates the closing of this Purchase and Sale Agreement to occur by the end of 2015.

The Padgett Properties and Nebraska Properties being acquired include approximately 870 and 1,680 gross acres, respectively. The Padgett Properties currently have 26 gross producing wells and are flowing at a rate of approximately 50 barrels of oil per day. The Properties have undeveloped acreage that Arête plans to seek to develop in the future when oil prices rebound.

This acquisition is consistent with the Company's goals and objectives, which is focused on acquiring interests in traditional oil and gas ventures, and seek properties that offer profit potential from overlooked and by-passed reserves of oil and natural gas, which may include shut-in wells, in-field development, stripper wells, re-completion and re-working projects. In addition, the Company's strategy includes purchase and sale of acreage prospective for oil and natural gas and seeking to obtain cash flow from the sale and farm out of such prospects.

Statement as to Forward Looking Statements

Certain statements contained herein, which are not historical, are forward-looking statements that are subject to risks and uncertainties not known or disclosed herein that could cause actual results to differ materially from those expressed herein. These statements may include projections and other "forward-looking statements" within the meaning of the federal securities laws. Any such projections or statements reflect Arête's current views about future events and financial performance. No assurances can be given that such events or performance will occur as projected and actual results may differ materially from those projected. Important factors that could cause the actual results to differ materially from those projected include, without limitation, the Company's dependence on its management, the Company's significant lack of capital, changes in prices for crude oil and natural gas, the ability of management to execute plans to meet the Company's goals and other risks inherent in the Company's business that are detailed in the Company's Securities and Exchange Commission ("SEC") filings. Readers are encouraged to review these risks in the Company's SEC filings.

For Further Information Contact:
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